

TODAYS MARKET OUTLOOK

Markets to make a cautious start, may recover in latter trade: The Indian markets suffered sharp slump in last session and the major averages lost over a percent on global jitters, with investors shunning stocks and bracing for a potentially pivotal US presidential debate.

All the Asian markets ended in red terrain, as investors' attention turned from central banks to American politics ahead of the first US presidential debate.

Back home, selling was both brutal and wide-based as most of sectoral indices on BSE ended in red terrain.

Finally, the BSE Sensex declined by 373.94 points or 1.30% to 28,294.28, while the CNX Nifty dropped 108.50 points or 1.23% to 8,723.05.

ECONOMY & MARKET PULSE

- RBI Governor downplays inflation risk, harps on growth
- Govt plans to create three more sector specific sub-funds under NIIF
- Govt enhances rate of incentives for marine sector under MEIS
- Centre, states resolves threshold, compensation and dual control issues of GST
- Good monsoon, reforms to push GDP growth to 8%: Arvind Panagariya

Indices Performance			
Index	26-Sep-16	Previous Close	% Change*
S&P BSE Sensex	28,294.28	28,668.22	-1.30%
CNX Nifty	8,723.05	8,831.55	-1.23%
CNX Midcap	15,579.60	15,672.90	-0.60%
CNX 500	7,479.75	7,554.90	-0.99%
S&P BSE Smallcap	12,887.38	12,958.90	-0.55%

Global Markets			
Index		Previous Close	% Change*
Dow Jones	18,094.83	18,261.45	-0.91%
Nasdaq	5,257.49	5,305.75	-0.91%
S&P 500	2,158.54	2,164.69	-0.28%
FTSE	6,818.04	6,909.43	-1.32%
CAC	4,407.85	4,488.69	-1.80%

Institutional Flows (Equity)			
Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,755.00	6,002.71	-247.71
DII Flows	2,396.31	2,509.66	-113.35

Commodity Market			
Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	31,328.00	127.00	0.15%
Silver (1Kg)	46,501.00	399.00	-0.67%
Crude Oil (1 barrel)	3,083.00	55.00	3.53%
Aluminium (1 Kg)	109.90	2.75	1.10%
Copper (1Kg)	326.70	4.05	-0.34%

Currency Market			
Currency	26-Sep-16	Gains+/-Loss	% Change*
INR / 1 USD	66.7095	-0.06	-0.09%
INR / 1 GBP	86.4689	0.45	0.52%
INR / 1 EURO	74.8814	-0.21	-0.28%
INR / 100 JPY	66.1300	-0.05	-0.08%